# Visit History User Guide

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# Chapter 1    Introduction

## 1.1    Attestation Disclaimer

Promoting Interoperability Program attestation confirms the use of a certified Electronic Health Record (EHR) to regulatory standards over a specified period of time. TruBridge EHR Promoting Interoperability Program certified products, recommended processes, and supporting documentation are based on TruBridge's interpretation of the Promoting Interoperability Program regulations, technical specifications, and vendor specifications provided by CMS, ONC, and NIST. Each client is solely responsible for its attestation being a complete and accurate reflection of its EHR use during the attestation period and that any records needed to defend the attestation in an audit are maintained. With the exception of vendor documentation that may be required in support of a client's attestation, TruBridge bears no responsibility for attestation information submitted by the client.

# Chapter 2    Overview

The Visit History displays a list of the patient's visits and provides the user access to the patient chart on each visit. The list includes visits from all shared facilities.

# Chapter 3    Visit History

## 3.1     Visit List

Select **Charts** > **Select Patient** > <u>**Visit History**</u>



**Visit List**

### <u>Visit Information</u>

The Visit List screen includes the following information on each visit:

- **1st Row**

  - **Name (Visit Number)**: Displays the patient name and visit number within parenthesis.

  - **Date of Birth (Age)**: Displays the patient date of birth and age at the time of visit within parenthesis.

  - **Gender**: Displays the patient gender, **M** for male, **F** for female, or **U** for unknown.

  - **Visit Type**: Displays the patient stay type.

  - **Admitted**: Displays the admission date.

  - **Discharged**: Displays the discharge date.

  - **Room**: Displays the room assignment.

- **2nd Row**

  - **DX**: Displays the diagnosis from the Grouper.

  - **Code Status**: Displays the patient's code status.

o **Isolation**: Displays the patient's isolation precautions.

o **Sub Type**: Displays the visit sub type.

o **Service CD**: Displays the visit service code.

- **3rd Row**

    o **Physician**: Displays the Attending and Primary Physicians.

    o **Facility**: Displays the name of the facility.

## Visit List Filter Options

- The Visit List may be filtered by date range by entering specific dates in the **Date** fields or selecting a date from the available calendar icons.

- The **Sort** field can be used to sort the list in **Ascending** or **Descending** order by the following:

    o **Admit Date**: Sorts the list sequence in order of admit date.

    o **Discharge Date**: Sorts the list sequence in order of discharge date.

    o **Diagnosis**: Sorts the list sequence in alphabetical order of diagnosis, which populates from the Grouper.

    o **Attending Provider**: Sorts the list sequence in alphabetical order of Attending Physician last name.

    o **Primary Provider**: Sorts the list sequence in alphabetical order of Primary Physician last name.

    o **Visit Type**: Sorts the list sequence in alphabetical order according to Stay Type of the visit.

    o **Facility**: Sorts the list sequence in alphabetical order of facility name.

- The **Most Recent Visits Only** option displays only the most recent past visits from each facility and shared AR. Once the **Most Recent Visits Only** option is selected, the software will retrieve the most recent visit from each the following areas:

    o Most recent hospital visit.

    o Most recent visit from each shared facility.

    o Most recent visit from every clinic if the facility is a shared AR. These are the clinic departments with a Clinic Code on page 5 of the Department Maintenance Table.

    o Most recent Emergency Department Information System (EDIS) visit from the hospital. These

are the departments defined as Emergency Department on page 2 of the Department Maintenance Table.

- The **Associated Visits** option is available only for Critical Access facilities and will display all the sub-accounts associated with a Critical Access visit.

  *NOTE: The user must have the behavior **Show Sub Accounts** in Identity Management to see Associated Visits.*

## Action Bar Options

The following options are available from the action bar:

- **Open Chart**: This option becomes active when a visit is selected from the list. Selecting it opens the patient chart for review.

- **PDF**: Provides the current view in PDF format.