

Text and List phrases have been enhanced to display a reference ID instead of the phrase's list or text content. This enhancement will allow for the List or Text Phrases to display the latest information within the template when they are edited from the phrase library.

We recommended that facilities update their List or Text Phrases within their templates. List or Text Phrases not inserted with the reference ID in a template <u>will remain unchanged</u>. If they are edited, the phrase will continue to insert the pre-existing list or text phrase prior to the edit made within the Phrase Library. This change will also not affect draft or signed notes. If a phrase is edited after a draft note or signed note is opened for editing, the previously inserted phrase does not update/change unless the user manually removes and re-adds the phrase to the note. The draft note's content stays as originally entered.

## **Editing Existing Phrases in a Template:**

To update templates that already exist select **Edit** and manually replace any of the text or list phrases by simply removing the phrase and readding it. The process of adding a text or list phrase to a template has not changed. To figure out if the phrase needs to be updated if they are in the old format in a template they will display in orange. An Orange Popup will also display when **Edit** is selected to alert the user that the template has phrases in the old format.



## **Phrase Library Changes:**

The Phrase Library has undergone improvements aimed at aiding the user in deciding when phrases are used within a template.

## Template Usage List:

When viewing a List or Text phrase in the split view of the Phrase Library, a new icon, the Template Usage List, will display to the right of the Favorite and Published icons. When selected it will display all templates the list or text phrase displays within.

Template Usage List	×
1. Ruckart ED Note	



## **Deleting a Phrase:**

Phrases may be removed from the Phrase Library and when they are deleted, they should also be removed from any Template they display within. Now when a phrase is selected to be deleted, a delete confirmation will list all templates where the phrase was used. Evident recommends that a deleted phrase is removed from the templates listed.

Delete Phrase		
Activity is being used in the following Templates:		
1. Orthopedic Service		
2. Progress Note		
3. PT Initial Eval		
4. Service - Ortho		
Are you sure you want to complete this action?		
🖺 Yes 🛛 🗶 No		