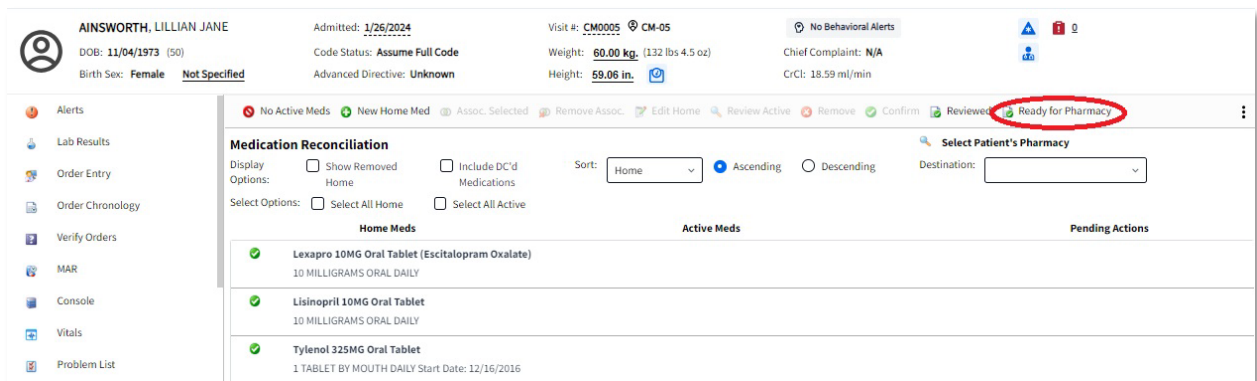


Within the TruBridge EHR, users can mark a patient's medication reconciliation as "Ready for Pharmacy." This feature allows a pharmacist to match home medications to formulary medications before the provider performs an admission reconciliation and bypasses the Alternative Medication Selection screen for the physician.

**NOTE:** The Ready for Pharmacy workflow is recommended for use when the Pharmacy is open with a pharmacist available to make the formulary matches. The Medication Reconciliation process can be performed, however, with or without Pharmacy completing the formulary matching on home meds.

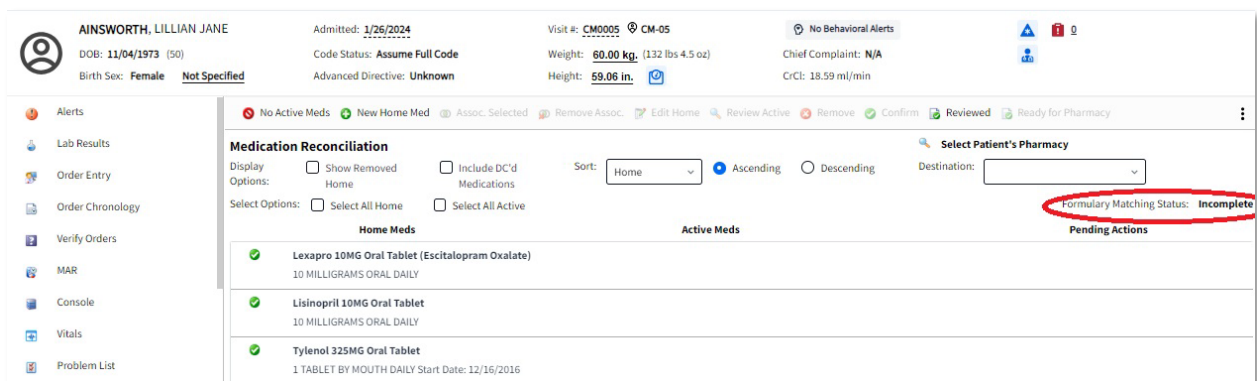
## Ready for Pharmacy Workflow

When all home medications have been entered or reviewed, select **Ready for Pharmacy**.



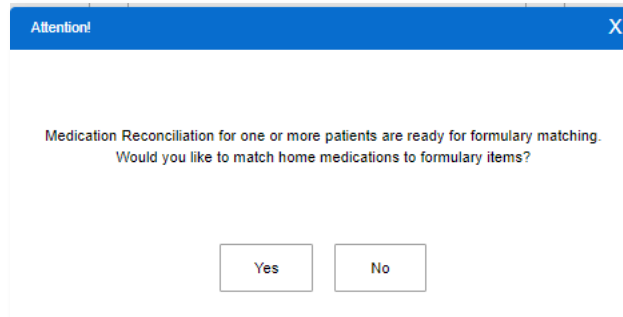
The screenshot shows the patient information for AINSWORTH, LILLIAN JANE, admitted on 1/26/2024. The Medication Reconciliation section is active, displaying a list of Home Meds: Lexapro 10MG Oral Tablet (Escitalopram Oxalate), Lisinopril 10MG Oral Tablet, and Tylenol 325MG Oral Tablet. The 'Ready for Pharmacy' button is circled in red in the top right corner of the Medication Reconciliation section.

An alert notification will be sent to the Pharmacy department, and the **Formulary Matching Status** will display as **Incomplete**.



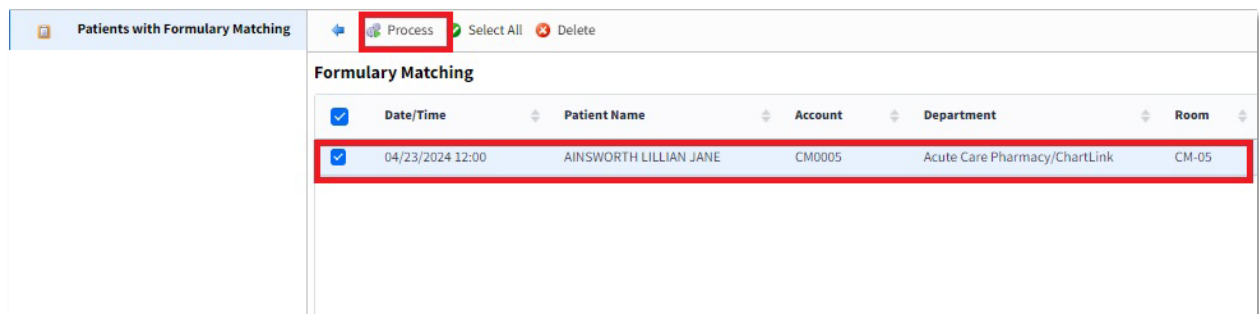
The screenshot shows the same patient information and medication list as the previous screenshot. The 'Formulary Matching Status: Incomplete' message is circled in red in the bottom right corner of the Medication Reconciliation section.

When accessing the Pharmacy Department, Pharmacy will receive the following prompt noting that Formulary Matching is ready for one or more patients.

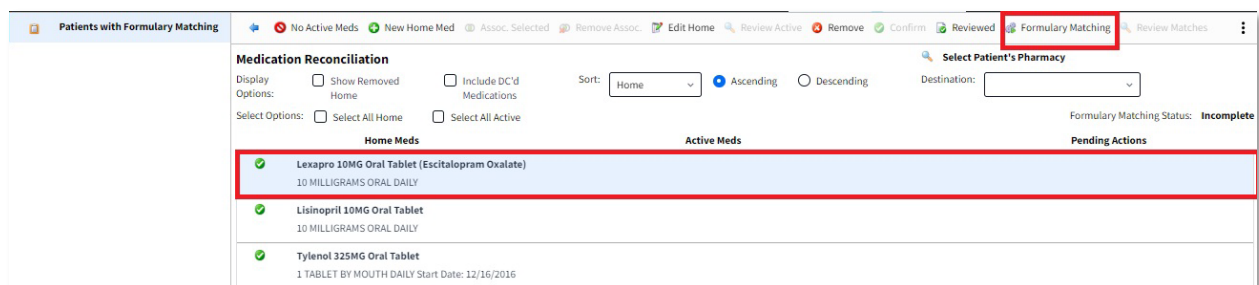


Selecting **No** will close the alert. The prompt will reappear the next time the Pharmacy Department is accessed if an Admission Reconciliation has not been performed for the patient and Pharmacy has not completed the Formulary Matching.

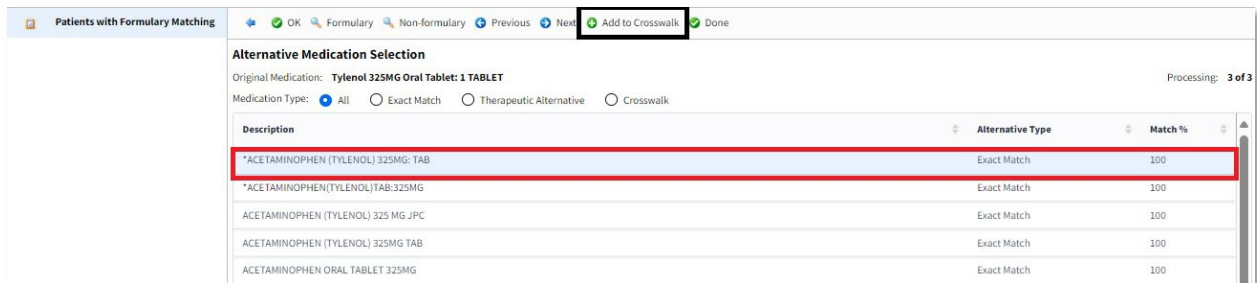
Selecting **Yes** will display a list of patients ready for Formulary Matching. The pharmacist can select a single patient, multiple patients, or all patients; then select **Process** to begin the Formulary Matching.



Selecting **Process** takes the pharmacist into Medication Reconciliation. They then select the home medications to be matched and select **Formulary Matching**.



If there are no existing matches within the crosswalk table or if there is more than one exact match for the original medication, the Alternative Medication Selection screen will display. The original medication is displayed at the top of the screen. From the list below, the pharmacist can select the appropriate medication to match and then select **Add to Crosswalk** to add the item to the Formulary Matching Table for future use.



**Patients with Formulary Matching** [OK] [Formulary] [Non-formulary] [Previous] [Next] [Add to Crosswalk] [Done]

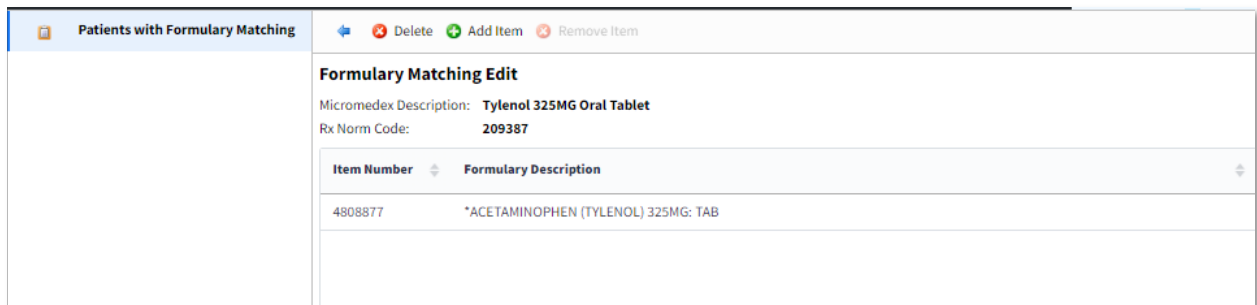
**Alternative Medication Selection**

Original Medication: **Tylenol 325MG Oral Tablet: 1 TABLET** Processing: 3 of 3

Medication Type: ☒ All ☐ Exact Match ☐ Therapeutic Alternative ☐ Crosswalk

Description	Alternative Type	Match %
*ACETAMINOPHEN (TYLENOL) 325MG: TAB	Exact Match	100
*ACETAMINOPHEN(TYLENOL)TAB:325MG	Exact Match	100
ACETAMINOPHEN (TYLENOL) 325 MG JPC	Exact Match	100
ACETAMINOPHEN (TYLENOL) 325MG TAB	Exact Match	100
ACETAMINOPHEN ORAL TABLET 325MG	Exact Match	100

The items to be matched will display on the Formulary Matching Edit screen. From this screen, the pharmacist can add more formulary items, remove existing ones, or select **Delete** to delete the formulary match.



**Patients with Formulary Matching** [Delete] [Add Item] [Remove Item]

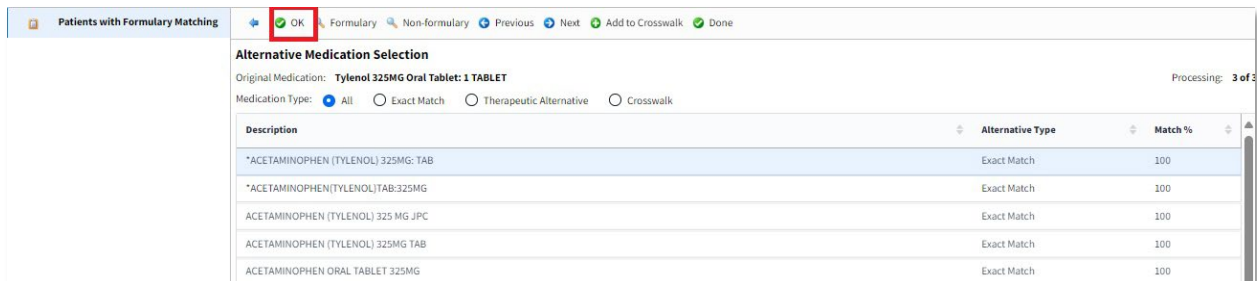
**Formulary Matching Edit**

Micromedex Description: **Tylenol 325MG Oral Tablet**

Rx Norm Code: **209387**

Item Number	Formulary Description
4808877	*ACETAMINOPHEN (TYLENOL) 325MG: TAB

Once formulary matching is complete, select the back arrow to return to the previous screen. Match additional items as needed; then select **OK** once all items have been matched.



**Patients with Formulary Matching** [OK] [Formulary] [Non-formulary] [Previous] [Next] [Add to Crosswalk] [Done]

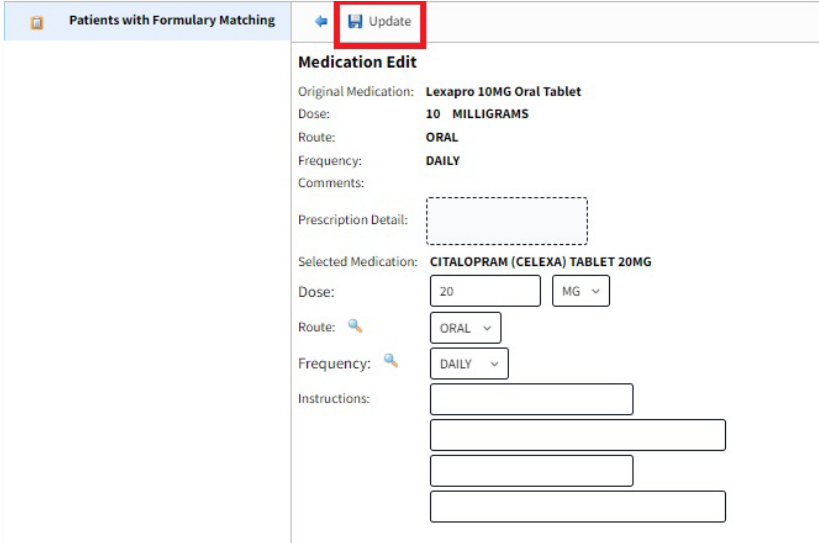
**Alternative Medication Selection**

Original Medication: **Tylenol 325MG Oral Tablet: 1 TABLET** Processing: 3 of 3

Medication Type: ☒ All ☐ Exact Match ☐ Therapeutic Alternative ☐ Crosswalk

Description	Alternative Type	Match %
*ACETAMINOPHEN (TYLENOL) 325MG: TAB	Exact Match	100
*ACETAMINOPHEN(TYLENOL)TAB:325MG	Exact Match	100
ACETAMINOPHEN (TYLENOL) 325 MG JPC	Exact Match	100
ACETAMINOPHEN (TYLENOL) 325MG TAB	Exact Match	100
ACETAMINOPHEN ORAL TABLET 325MG	Exact Match	100

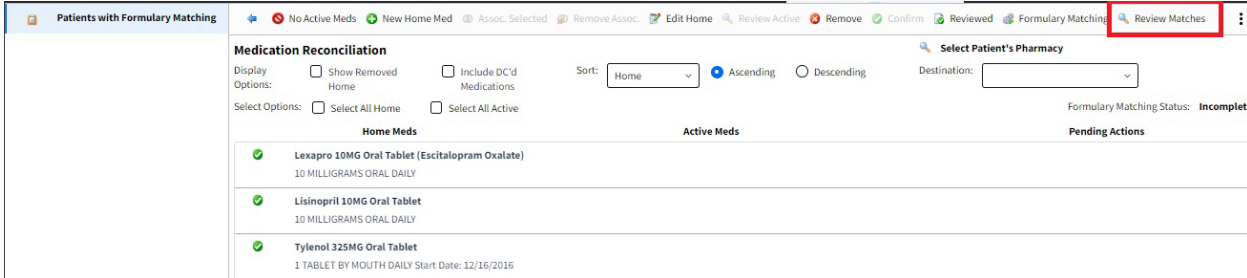
The Medication Edit screen will display the original medication and the alternative medication selected. Edit the **Dose**, **Unit**, **Route**, and **Frequency**, if needed; then select **Update**.



The screenshot shows the 'Medication Edit' screen. At the top, there is a tab labeled 'Patients with Formulary Matching' and a red box around the 'Update' button. The main content area is titled 'Medication Edit' and contains the following information:

- Original Medication:** Lexapro 10MG Oral Tablet
- Dose:** 10 MILLIGRAMS
- Route:** ORAL
- Frequency:** DAILY
- Comments:**
- Prescription Detail:** (Empty text box)
- Selected Medication:** CITALOPRAM (CELEXA) TABLET 20MG
- Dose:** 20 (input field) MG (dropdown)
- Route:** ORAL (dropdown)
- Frequency:** DAILY (dropdown)
- Instructions:** (Four empty text boxes for input)

Once all selected home medications have been matched with a formulary item, select **Review Matches**.

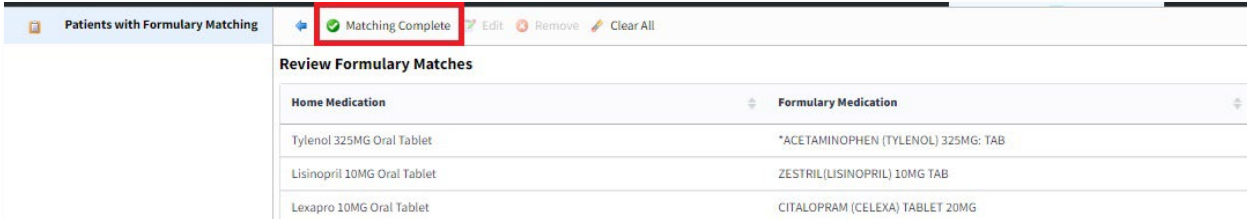


The screenshot shows the 'Medication Reconciliation' screen. At the top, there is a tab labeled 'Patients with Formulary Matching' and a red box around the 'Review Matches' button. The main content area is titled 'Medication Reconciliation' and contains the following information:

- Display Options:** ☐ Show Removed Home, ☐ Include DC'd Medications
- Select Options:** ☐ Select All Home, ☐ Select All Active
- Sort:** Home (dropdown), Ascending (radio), Descending (radio)
- Select Patient's Pharmacy:** (Dropdown menu)
- Formulary Matching Status:** Incomplete
- Pending Actions:**
- Home Meds:**
  - Lexapro 10MG Oral Tablet (Escitalopram Oxalate) 10 MILLIGRAMS ORAL DAILY
  - Lisinopril 10MG Oral Tablet 10 MILLIGRAMS ORAL DAILY
  - Tylenol 325MG Oral Tablet 1 TABLET BY MOUTH DAILY Start Date: 12/16/2016
- Active Meds:**

The Review Formulary Matches screen will display all medications that have been matched. If changes are needed, select the items and select **Edit** or **Remove** (or select **Clear All** to remove all matches).

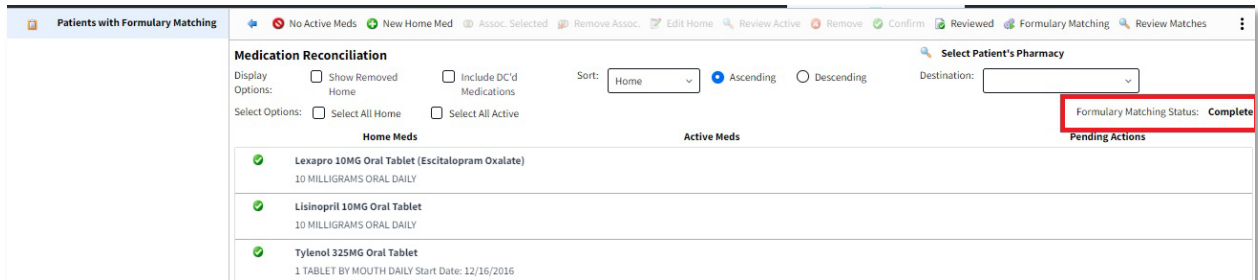
When finished making changes, select **Matching Complete**.



The screenshot shows the 'Review Formulary Matches' screen. At the top, there is a tab labeled 'Patients with Formulary Matching' and a red box around the 'Matching Complete' button. The main content area is titled 'Review Formulary Matches' and contains the following information:

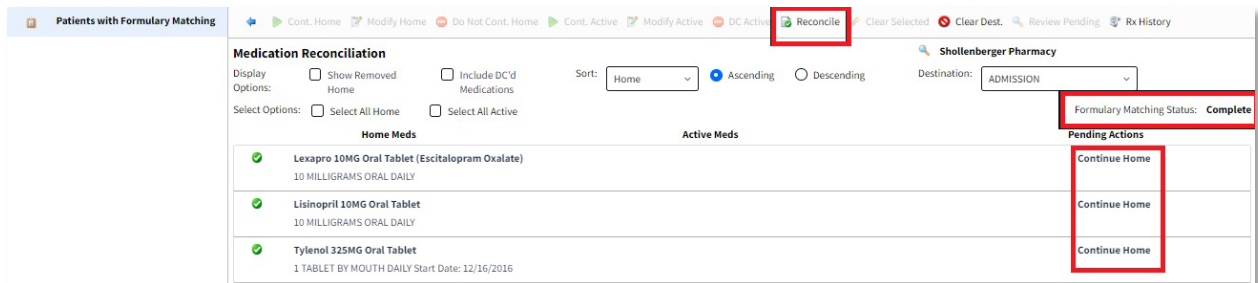
Home Medication	Formulary Medication
Tylenol 325MG Oral Tablet	*ACETAMINOPHEN (TYLENOL) 325MG: TAB
Lisinopril 10MG Oral Tablet	ZESTRIL(LISINAPRIL) 10MG TAB
Lexapro 10MG Oral Tablet	CITALOPRAM (CELEXA) TABLET 20MG

Medication Reconciliation will now show the **Formulary Matching Status** as **Complete**.



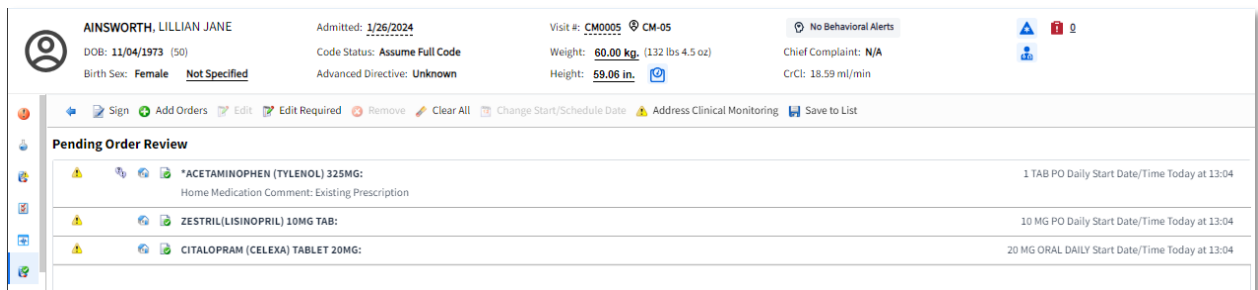
The screenshot shows the 'Medication Reconciliation' interface. At the top, there's a navigation bar with various icons. Below it, the 'Medication Reconciliation' section is active. On the right side, a red box highlights the text 'Formulary Matching Status: Complete'. The main area displays a list of medications under 'Home Meds' and 'Active Meds'. The 'Home Meds' list includes Lexapro 10MG Oral Tablet (Escitalopram Oxalate), Lisinopril 10MG Oral Tablet, and Tylenol 325MG Oral Tablet. The 'Active Meds' list is currently empty.

With the Formulary Matching complete, a provider can perform the Admission Reconciliation by continuing the necessary Home Medications and selecting **Reconcile**.



This screenshot shows the 'Medication Reconciliation' interface with the 'Reconcile' button highlighted in a red box. The 'Formulary Matching Status' is still 'Complete'. Below the medication lists, there's a 'Pending Actions' section with three 'Continue Home' buttons, each highlighted in a red box. The 'Home Meds' and 'Active Meds' lists are the same as in the previous screenshot.

The provider will then be launched from Medication Reconciliation directly to CPOE without accessing the Alternative Medication Selection screen. The formulary medications that were matched will display as Pending Orders.



The screenshot shows the 'CPOE' (Computerized Physician Order Entry) interface. At the top, patient information for AINSWORTH, LILLIAN JANE is displayed. Below this, the 'Pending Order Review' section is active. It lists three medications: ACETAMINOPHEN (TYLENOL) 325MG, ZESTRIL(LISINAPRIL) 10MG TAB, and CITALOPRAM (CELEXA) TABLET 20MG. Each medication entry includes a 'Home Medication Comment: Existing Prescription' and a 'Start Date/Time Today at 13:04'.

Completing the Formulary Matching process will also update the Medication Reconciliation History.

AINSWORTH, LILLIAN JANE

DOB: 11/04/1973 (50)

Birth Sex: Female Not Specified

Admitted: 1/26/2024

Code Status: Assume Full Code

Advanced Directive: Unknown

Visit #: CM0005 CM-05

Weight: 60.00 kg. (132 lbs 4.5 oz)

Height: 59.06 in.

No Behavioral Alerts

Chief Complaint: N/A

CrCl: 18.59 ml/min

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The Formulary Matches can be reviewed by selecting the event from the Medication Reconciliation History screen.

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From the Whiteboard List, users can add a Patient Filter titled **Formulary Matching Complete**. This filter will provide a list of patients who have a Formulary Matching Status of Complete and are ready for reconciliation.

PDF Load More Select All Refresh Re-assign Open Chart Add to Watch List Remove from Watch List Assign Hospitalist Unassign Hospitalist Rounding List

☐ Outpatients ☐ Emergency Patients ☐ CBS patient ☐ Inpatients ☐ Observations ☒ Formulary Matching Complete

☐ My Patients ☐ My Practice ☐ Watch List ☐ Dr. Green

☐ Acute Care Pharmacy ☐ Hunters Dept ☐ George Test

CM0005  Sort: Visit Number

**AINSWORTH, LILLIAN JANE** 50 years / F 11/04/1973  
 f10 MPEMR IN HOSPITAL CM-05

CM0005  
 01/26/2024

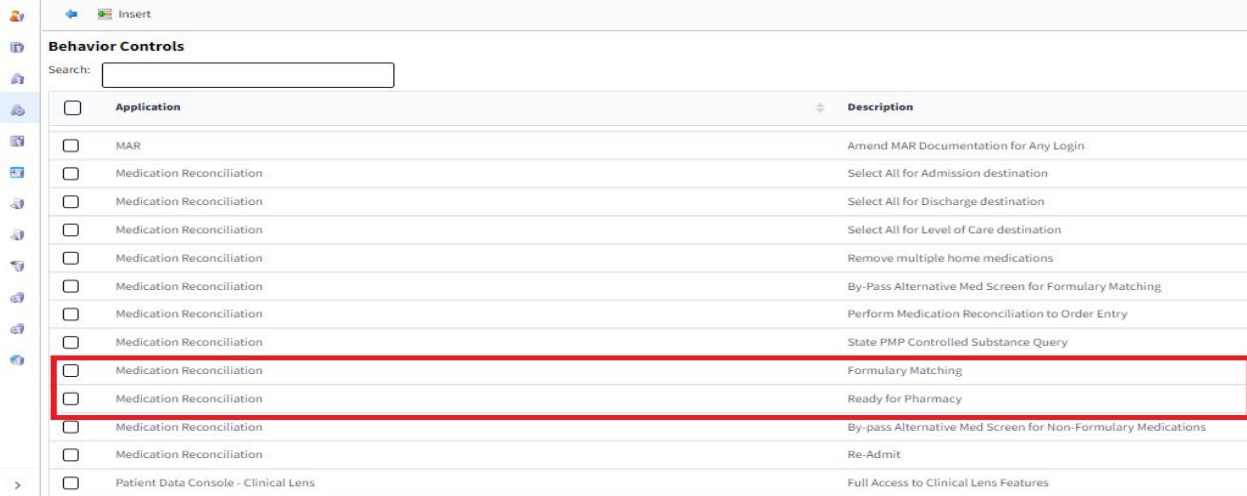
Joshua Harrison (Attending)

I/P / MED SURG / MEDICAL-SURGICAL

## User Security

The following Behavior Controls are needed for the Ready for Pharmacy workflow:

- **Ready for Pharmacy:** Add this Behavior Control to a role or login to enable the **Ready for Pharmacy** action button within Medication Reconciliation.
- **Formulary Matching:** This Behavior Control enables the **Formulary Matching** and **Matching Complete** action buttons within Medication Reconciliation. It has been added as a default to the Pharmacy Role.



<input type="checkbox"/>	Application	Description
<input type="checkbox"/>	MAR	Amend MAR Documentation for Any Login
<input type="checkbox"/>	Medication Reconciliation	Select All for Admission destination
<input type="checkbox"/>	Medication Reconciliation	Select All for Discharge destination
<input type="checkbox"/>	Medication Reconciliation	Select All for Level of Care destination
<input type="checkbox"/>	Medication Reconciliation	Remove multiple home medications
<input type="checkbox"/>	Medication Reconciliation	By-Pass Alternative Med Screen for Formulary Matching
<input type="checkbox"/>	Medication Reconciliation	Perform Medication Reconciliation to Order Entry
<input type="checkbox"/>	Medication Reconciliation	State PMP Controlled Substance Query
<input type="checkbox"/>	Medication Reconciliation	Formulary Matching
<input type="checkbox"/>	Medication Reconciliation	Ready for Pharmacy
<input type="checkbox"/>	Medication Reconciliation	By-pass Alternative Med Screen for Non-Formulary Medications
<input type="checkbox"/>	Medication Reconciliation	Re-Admit
<input type="checkbox"/>	Patient Data Console - Clinical Lens	Full Access to Clinical Lens Features