## Instructions for Downloading to Portable Media -- CD

The steps to download data to a CD are dependent on the type of operating system used. This document lists the steps to successfully download data to a CD for Windows XP, Vista and Windows 7 operating systems.

#### Windows XP

- 1. Prior to locking on to the account, create a folder on the CD. There is not a specified name for the folder. It is facility defined.
- 2. Minimize the window.
- 3. Lock on to the account: Hospital Base Menu > enter account number > Medical Records > Print Electronic Record > Account number > Select the document(s) > Print > Portable Media.
- 4. Select **CD Drive** > select the newly created folder > **Ok**.
- 5. Enter the encryption key.
- 6. The system now prompts for Release of Information. Select **Yes** to enter a request, or select **No** to return to the Medical Records System screen.
- 7. Open the **CD Drive** window.
- 8. Select Write Files to CD.
- 9. Follow the steps to the CD Writing Wizard.

#### To retrieve the documents from the CD

- 1. Load the CD.
- 2. Copy the folder containing the documents to the desktop.
- 3. Go to the desktop, open the folder containing the documents.
- 4. Double click on **DecryptIt.exe** file.
- 5. Enter the encryption key.
- 6. At this point, the files will then be unencrypted. An adobe file will be created on the desktop allowing the patient to view or print the documents.

**NOTE:** If the Patient Summary is downloaded to Portable Media, it will automatically load and display once the encryption code is entered.

### <u>Vista</u>

- 1. When the CD is inserted, an AutoPlay window displays with three Blank CD options. Select **Burn files to disc**.
- 2. Burn a Disc window displays. The Disc title defaults to the current date and may be overkeyed.
- 3. Select Next to format the disc.
- 4. Close the window once formatting is complete.
- 5. Lock on to the account: Hospital Base Menu > enter account number > Medical Records > Print Electronic Record > Account number > Select the document(s) > Print > Portable Media.
- 6. Select **CD Drive** > **OK**.
- 7. Enter the encryption key.
- 8. The system now prompts for Release of Information. Select **Yes** to enter a request, or select **No** to return to the Medical Records System screen.

### Windows 7

- 1. When the CD is inserted, an AutoPlay window displays with five Blank CD options. Do not select any. Close the window.
- 2. Lock on to the account: Hospital Base Menu > enter account number > Medical Records > Print Electronic Record > Account Number > Select the document(s) > Print > Portable Media.
- 3. Select CD Drive.
- 4. Burn a Disc window displays. The Disc title defaults to the current date and may be overkeyed.
- 5. System prompts: "How do you want to use this disc?" Select Like a flash drive.
- 6. Formatting window displays.
- 7. Select **Ok** from the Browse for Folder window.
- 8. Enter the encryption key.
- 9. The system now prompts for Release of Information. Select **Yes** to enter a request or select **No** to return to the Medical Records System screen.



# Instructions for Downloading to Portable Media -- Flash Drive

Instructions for burning to a flash drive.

- 1. Lock on to the account: Hospital Base Menu > enter account number > Medical Records > Print Electronic Record > Account Number > Select the document(s) > Print > Portable Media.
- 2. Browse the system for the appropriate drive.
- 3. Select **Removable Drive**.
- 4. Select **Ok** from the Browse for Folder window.
- 5. Enter the encryption key.
- 6. The system now prompts for Release of Information. Select **Yes** to enter a request or select **No** to return to the Medical Records System screen.